

Old-age pension application form



1. Applicant details

1.1 Last name

including name prior to marriage / registered partnership

1.2 All first names

given name in capitals

1.3 Date of birth

dd, mm, yyyy

1.4 Social Security Number

13 digits, enter number without dots or spaces.

You can find your Social Security number also on your swiss health insurance card.

1.5 Sex

male female

1.6 Marital status

single

married

since:

registered partnership

since:

widowed

since:

registered partnership
dissolved by death

since:

divorced

since:

legally dissolved registered
partnership

since:

legally separated

since:

legally separated registered
partnership

since:

1.7 Address

Street, number

Postcode, town

Phone / Mobile

E-mail

1.8 Nationality

Nationality

Swiss citizenship since:

Place of origin / canton

1.9 Court-appointed guardian?

yes no

If yes: Name and address of the guardian authority

Seat of the adult protective services

Enclosed: Copy of the certificate of appointment as a guardian and description of obligations and duties

2. Details of spouse / registered partner

2.1 Last name

including name prior to marriage / registered partnership

2.2 All first names

given name in capitals

2.3 Date of birth

dd, mm, yyyy

2.4 Social Security Number

13 digits, enter number without dots or spaces.

You can find your Social Security number also on your swiss health insurance card.

2.5 Address

Street, number

Postcode, town

Phone / Mobile

E-mail

2.6 Nationality

Nationality

Swiss citizenship since:

Place of origin / canton

3. Children

Entitlement to educational credits

The insured may claim for educational credits for the years during which they had parental custody of one or more children aged under 16.

For married parents, the educational credit will be divided equally between them during the calendar years in which their marriage subsisted. Divorced parents whose child/children was/were 16 or under when the official divorce decree was issued must provide a copy of said decree. Unmarried parents must provide confirmation of joint parental custody, as well as a copy of the agreement on the allocation of educational credits. Where applicable, decisions by the Child and Adult Protection Authority (KESB) should also be submitted, together with any later written agreements that deviate from earlier agreements on the allocation of educational credits.

If the applicant fails to submit any written proof regarding the allocation of educational credits to the compensation office, all such credits will be granted in full to the mother as of 1st January 2015.

Entitlement to a children's pension

Entitlement to a children's pension expires when the child reaches 18. For children over 18 who are still in education, entitlement expires, at the latest, when they reach 25. In such instances, the applicant must enclose the apprenticeship contract or confirmation from the education provider of when the course of study officially begins and its probable duration.

3.1 Do you have you biological (born in or out of wedlock), adopted, foster or step-children?

Please provide details of all your children, including children who are over the age of 16, are adults or deceased.

yes

no

Last name

First name

Date of birth

Date of death

dd, mm, yyyy

dd, mm, yyyy

Status

- own child
 stepchild
 foster child

from partnership with

last name, first name, date of birth

Adopted children have the same rights as biological children.

Last name

First name

Date of birth

Date of death

dd, mm, yyyy

dd, mm, yyyy

Status

- own child
 stepchild
 foster child

from partnership with

last name, first name, date of birth

Adopted children have the same rights as biological children.

Last name

First name

Date of birth

Date of death

dd, mm, yyyy

dd, mm, yyyy

Status

- own child
 stepchild
 foster child

from partnership with

last name, first name, date of birth

Adopted children have the same rights as biological children.

Last name

First name

Date of birth

Date of death

dd, mm, yyyy

dd, mm, yyyy

Status

- own child
 stepchild
 foster child

from partnership with

last name, first name, date of birth

Adopted children have the same rights as biological children.

4. Former marriage(s) or registered partnership(s)

The term "former marriage(s) or registered partnerships" refer to marriages or registered partnerships that have ended due to death, divorce (marriage) or legal dissolution (registered partnership).

4.1 First former marriage(s) or registered partnership(s)

Date of marriage / registration

Please fill in

widowed

since:

registered partnership
dissolved by death

since:

divorced

since:

registered partnership
legally dissolved

since:

Details of former spouse / registered partner

Last name

including name prior to marriage / registered partnership

All first names

given name in capitals

Date of birth

dd, mm, yyyy

Social Security Number

13 digits, enter number without dots or spaces.

You can find your Social Security number also on your swiss health insurance card.

4.2 Second former marriage(s) or registered partnership(s)

Date of marriage / registration

Please fill in

widowed

since:

registered partnership
dissolved by death

since:

divorced

since:

registered partnership
legally dissolved

since:

Details of former spouse / registered partner

Last name

including name prior to marriage / registered partnership

All first names

given name in capitals

Date of birth

dd, mm, yyyy

Social Security Number

13 digits, enter number without dots or spaces.

You can find your Social Security number also on your swiss health insurance card.

5. Former marriage(s) or registered partnership(s) of current spouse/partner

The term "former marriage(s) or registered partnerships" refer to marriages or registered partnerships that have ended due to death, divorce (marriage) or legal dissolution (registered partnership).

5.1 First former marriage(s) or registered partnership(s)

Date of marriage / registration

Please fill in

widowed

since:

registered partnership
dissolved by death

since:

divorced

since:

registered partnership
legally dissolved

since:

Details of former spouse / registered partner

Last name

including name prior to marriage / registered partnership)

All first names

given name in capitals

Date of birth

dd, mm, yyyy

Social Security Number

13 digits, enter number without dots or spaces.

You can find your Social Security number also on your swiss health insurance card.

5.2 Second former marriage(s) or registered partnership(s)

Date of marriage / registration

Please fill in

widowed

since:

registered partnership
dissolved by death

since:

divorced

since:

registered partnership
legally dissolved

since:

Details of former spouse / registered partner

Last name

including name prior to marriage / registered partnership)

All first names

given name in capitals

Date of birth

dd, mm, yyyy

Social Security Number

13 digits, enter number without dots or spaces.

You can find your Social Security number also on your swiss health insurance card.

6. Residence and employment

In order to determine your Swiss contribution periods as precisely as possible, the AHV/AVS implementing institutions rely on you to provide accurate information about the duration of your residence and employment abroad.

6.1 Have you ever lived abroad?

yes no

If yes:

from	to	State
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

6.2 For foreign nationals and persons who did not hold Swiss citizenship for the entire duration of their employment in Switzerland.

When did you move to Switzerland permanently?

Which was your first commune of residence?

<input type="text"/>	<input type="text"/>
----------------------	----------------------

dd, mm, yyyy

Enclosed: Copy of the foreign national identity card.

Prior to moving to Switzerland definitively, had you already been in employment here on an irregular basis?

yes no

If yes:

from	to	Residence permit
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

Have you studied in Switzerland?

yes no

6.3 Have you ever been gainfully employed outside Switzerland?

yes no

If yes:

from	to	Occupation	State
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>	<input type="text"/>

6.4 Has your partner lived abroad at any point during your marriage?

yes no

If yes:

from	to	State
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

6.5 Has your partner worked outside Switzerland?

yes no

If yes:

from	to	State
<input type="text"/>	<input type="text"/>	<input type="text"/>

--	--	--

7. Benefit receipt

7.1 Have you previously submitted a claim for AVS or AI benefits?

yes no

If yes:

AI-office or compensation fund

7.2 Has your partner previously submitted a claim for AVS or AI benefits?

yes no

If yes:

AI-office or compensation fund

If your partner has previously submitted a claim for AVS benefits, please submit this application to the same compensation fund.

7.3 Has a Swiss AVS or AI pension or Swiss AVS or AI helplessness allowance been paid out?

To you? yes no

To your partner? yes no

To your children? yes no

Please submit the application to the compensation fund that has already made payments.

8. Flexible retirement age

8.1 Do you wish to make an advance pension withdrawal?

yes no

If yes, by

1 year 2 years

Note:

The application must arrive no later than the last day of the month in which the person reaches the given age. If not, an advance pension withdrawal will not be possible until the applicant's subsequent birthday. Advanced withdrawal cannot be requested retroactively. For more information, see Information sheet 3.04 – Flexible retirement.

8.2 Do you wish to defer your pension withdrawal?

yes no

Note:

An application for pension deferral must be submitted no later than 12 months after retirement age is reached. Pension withdrawal can be deferred for a minimum of 12 months and a maximum of 60 months. For more information, see Information sheet 3.04 – Flexible retirement.

9. Your employer

Please provide details (name, address and duration) of **all** your employers during **the two years** immediately prior to the date on which you became eligible for a pension. In the event of receipt of daily unemployment benefits, please provide details of the unemployment insurance funds.

Employers / Unemployment insurance	from	to
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

10. Your partner's employer

Please provide details (name, address and duration) of **all** of your partner's employers during **the two years** immediately prior to the date on which you became eligible for a pension. In the event of receipt of daily unemployment benefits, please provide details of the unemployment insurance funds.

Employers / Unemployment insurance	from	to
<input type="text"/>	<input type="text"/>	<input type="text"/>
<input type="text"/>	<input type="text"/>	<input type="text"/>

11. Pension payment

The pension shall be paid directly into the personal bank or postal account of the insured applicant

Name of account holder

Name and address of bank/post office

IBAN no.

Note:

Any request for the payment of the pension to a third party must be accompanied by the following application form and reasons must be given for this request.

12. Important information and signature

Please note that advanced pension withdrawal applications shall be accepted only from the person entitled to the old-age pension or their legal representative.

I, the undersigned, confirm that I have read and agree to the above conditions, and declare that the information I have provided herein is accurate and complete.

Place and date

Signature of the insured or his/her representative

Address of representative

Please do not tack the documents together.

Enclosed:

- Original power of attorney issued to applicant's representative
- Copy of the certificate of appointment as a guardian and description of obligations and duties
- Copies of ID papers (e.g. family record book, residence or work permit, confirmation of place of residence, last pay slip, passport, ID, foreign ID)
- Copy of foreign certificates of employment which state the periods of contributions to the relevant national social security systems (work certificates and salary statements)
- Copy of the training attestation and documentary evidence supplied by educational providers and employers pertaining to those children who are still in education or training.
- Copies of the legal separation decision or divorce decree, including the certificate of finality or the legally approved divorce or separation agreement, children's birth certificates, life certificate and death certificate
- Copy of the declaration on joint parental custody, as well as a copy of the agreement on the allocation of educational credits for unmarried parents
- Copy of the decision by the Child and Adult Protection Authority (KESB) on the allocation of educational credits
- Parental agreements on the allocation of educational credits

13. For official use only

Remarks

The application was checked because

Application checked by: Place and date

Stamp